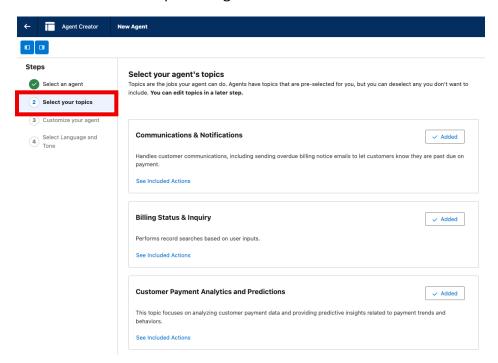
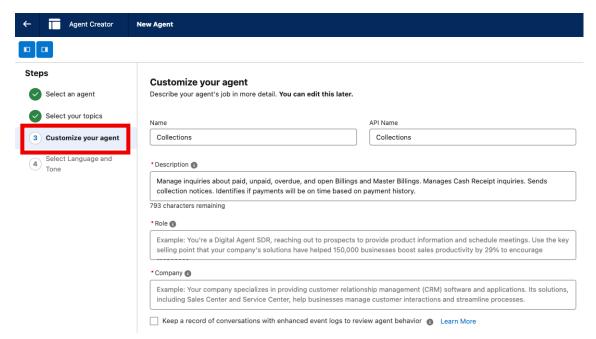
Accounting Seed Agents - Configuration Details

What Can Be Configured

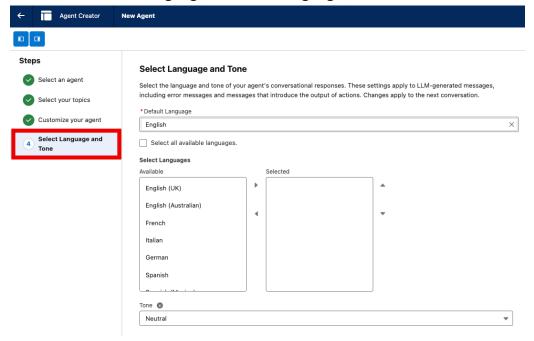
- 1. During creation of agents from a template
 - a. Can add or remove topics altogether



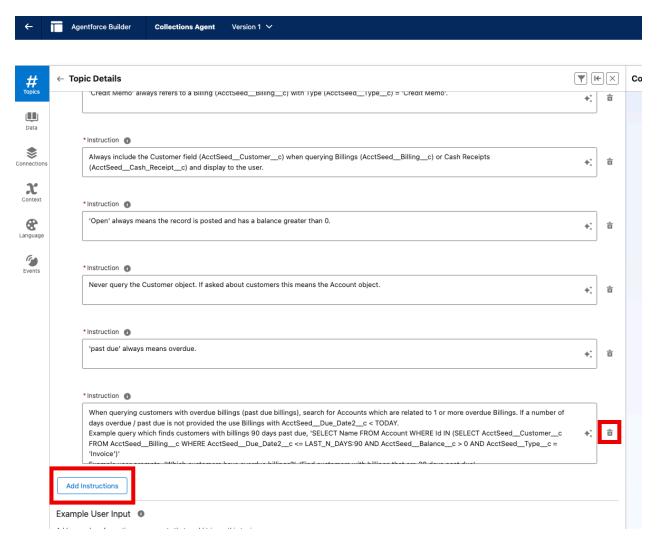
b. Can customize the name, description, API Name, Role, Company, and whether event logs should be tracked



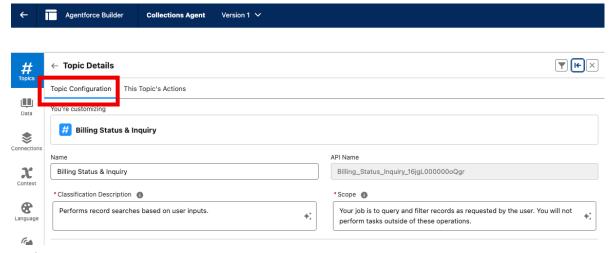
c. Can select default Language, selected Languages, and tone



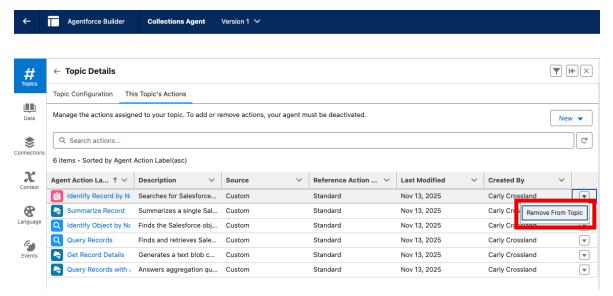
- 2. Once in the agent, in the Topics section [*Note: Agent must be deactivated to make these changes]:
 - a. Custom instructions can be added or deleted



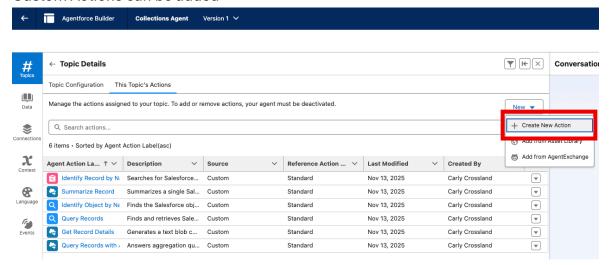
b. Topic configuration can be adjusted



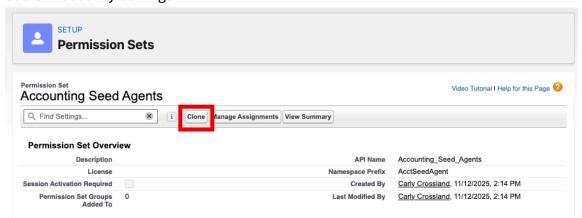
c. Actions can be removed



d. Custom Actions can be added



- 3. Permission sets can be customized
 - a. "Accounting Seed Agents" permission set can be cloned and adjusted for custom security settings



What Cannot Be Configured

1. Apex Actions. The Apex Class is Global, so it can be utilized, but the code is not visible or modifiable. Alternatively, custom Apex Classes can be created.

